

<u>@ccisurety.com</u> ★ www.ccisurety.com ★ 8 .3 . 94 ph ★ 3. . fax

GET STARTED:

Questionnaire and Signed Credit Release (included)

Most Up To Date Financial Information Available, Current and End of Year (in-house or CPA Prepared)

Personal Financial Statements for All Owners

Bond Request Form (if final bond is needed)

MAY BE REQUIRED TO COMPLETE UNDERWRITING AFTER INITIAL REVIEW

(PROVIDE ALL INFORMATION WHEN AVAILABLE OR AT UNDERWRITER'S REQUEST)

Copy of Contract (if final bond is needed)

Bank reference letter

Resumes for all owners and key personnel

Work on hand schedule

Current Certificate of Insurance

Last three fiscal year-end financial statements

Business Plan

Do not hesitate to contact CCI Surety with any questions. All items may not apply in every situation.

CCI Surety, Inc. 1710 N. Douglas Dr. Ste 110 Golden Valley, MN 55422



<u>icrawford@ccisurety.com</u> ★ www.ccisurety.com ★ 866.317.3294 ph ★ 763.512.0430 fax

1. CONTRACTOR	Company Na	ame (As App	ears on Bo	ond)						
INFORMATION										
Company Address:						Ві	usiness Pł	none # :		
City:	State:	Zip:		Normal (Operating Territory:			FI	ED ID#	
Proprietorship Partner	ship Joint	Venture	Date For	rmed	Current Ownership Sin	nce: Ap	pprox. Bu	isiness N	Net Worth:	# of Employees
S-Corp C-Corp	LLC									
Type of work:		Largest C	Completed	Contract:	Largest Completed Pr	ogram:	Average	Annual	Receipts (la	ast 3 yrs + affiliates)
Previous Surety:	Reason For C	Changing Sur	rety:			<u> </u>				
2. PROJECT	Contract/Bid Am	nount:	Bio	d and Date	Time:				Bid %:	
INFORMATION										
Project Owner/ Obligee:			tart Date:		Completion Date:	Maintenance 1		Period:	Liquidated Damages:	
Obligee Address:					Obligee Contact For	Bonds:	•	Obligee	Phone:	
D 15 (0)	h. a.t							01.11		
Bond Form (Please Attach) % Subcontracted: % AIA Federal Other			% Materials:		Est. Gross Profit:		(Obligee	Obligee Email:	
Job Description										
Job Description										
3. *FINAL BONDS ONL	Y* BID SPR	EAD INF	ORMA'	TION –	(next 3 contractor	bids, Na	ame – B	id Am	ount)	
1.							\$			
2.							\$			
3.							\$			
4. BANK NAME	Lir	ne of Credit I	Limit:		Current Outstanding:		Ex	piration	Renewal D	ate:
Contact Name: Phone or Email:										
5. LARGEST COMPLET	TED PROJE	CTS IN L	AST 5	YEARS						
Project Name: Project Description:			Con	tract Amou	int: Gross Profit:	Com	pletion Y	ear:	Bonded?	
J I									Yes	No
Obligee:	Contact:	ntact: Phone/l		Email:		Proje	Project Location (City/State):			
Project Name: Project Description:			Con	tract Amou	nt: Gross Profit: Co		Completion Year:		Bonded?	
Ohlissa	7	los.	(F:1			ъ.	, T	(0:	Yes	No
Obligee:	Contact: Phone/I		one/Emaii	Email:		Proje	ect Locati	on (City	/State):	
Project Name: Project Description:			Con	tract Amou	int: Gross Profit:	Com	pletion Y	ear:	Bonded?	
, i	Contacts	lo ₁	ono/E'1			ъ.	T ·	(C':	Yes	No
Obligee:	Contact:	Pho	one/Email	:		Proje	ect Locati	on (City	//State):	



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6. COMPANY	OWNERS Provide information for all	l owners – use additional sheets if nec	essary (ATTACH PERSONAL I	FINANCIAL STATEMENT)		
Name/Title:	<u>'</u>		Social Security:	% Ownership		
Married	Spouse:		Social Security:	% Ownership		
Single						
Address:		Net Worth: (Exclude Bu	Do You Own Real Estate?	Assets in Trust?		
Email:			Yes No	Yes No		
Are you a partner/o	officer in any other venture?	I	Approximate Start 1	Date with Company		
Yes No If y	yes, name of venture:		(mm/year):			
Name/Title:			Social Security:	% Ownership		
Married Single	Spouse:		Social Security:	% Ownership		
Address:	<u> </u>	Net Worth: (Exclude Bu	Do You Own Real Estate?	Assets in Trust?		
Email:			Yes No	Yes No		
Are you a partner/o	officer in any other venture?		Approximate Start Date with Company			
Yes No If y	yes, name of venture:		(mm/year):			
Name/Title:			Social Security:	% Ownership		
Married Single	Spouse:		Social Security:	% Ownership		
Address:		Net Worth: (Exclude Bu	Do You Own Real Estate?	Assets in Trust?		
Email:			Yes No	Yes No		
Are you a partner/o	officer in any other venture?			rt Date with Company		
Yes No If y	yes, name of venture:	(mm/year):	(init) year).			
information co	Authorization: I/we authorize Contained with any and all informated all creditors and/or lending ins	ion submitted including, bu	it not limited to the app	_		

*Bid bonds require copy of bid specifications. *Performance/Payment bond require copy of the contract