



[jcrawford@ccisurety.com](mailto:jcrawford@ccisurety.com) ★ [www.ccisurety.com](http://www.ccisurety.com) ★ 866.317.3294 ph ★ 763.512.0430 fax

<b>1. CONTRACTOR INFORMATION</b>		Company Name (As Appears on Bond)					
Company Address:					Business Phone # :		
City:	State:	Zip:	Normal Operating Territory:		FED ID #		
Proprietorship	Partnership	Joint Venture	Date Formed	Current Ownership Since:	Approx. Business Net Worth:	# of Employees	
S-Corp	C-Corp	LLC					
Type of work:		Largest Completed Contract:	Largest Completed Program:	Average Annual Receipts (last 3 yrs + affiliates)			
Previous Surety:		Reason For Changing Surety:					

<b>2. PROJECT INFORMATION</b>		Contract/Bid Amount:		Bid and Date Time :		Bid % :	
Project Owner/ Obligee:			Start Date:	Completion Date:	Maintenance Period:	Liquidated Damages:	
Obligee Address:				Obligee Contact For Bonds:		Obligee Phone:	
Bond Form (Please Attach)		% Subcontracted:	% Materials:	Est. Gross Profit:	Obligee Email:		
AIA	Federal	Other					
Job Description							

<b>3. *FINAL BONDS ONLY* BID SPREAD INFORMATION – (next 3 contractor bids, Name – Bid Amount)</b>	
1.	\$
2.	\$
3.	\$

<b>4. BANK NAME</b>		Line of Credit Limit:	Current Outstanding:	Expiration/Renewal Date:
Contact Name:				
Phone or Email:				

<b>5. LARGEST COMPLETED PROJECTS IN LAST 5 YEARS</b>					
<b>Project Name:</b> Project Description:		Contract Amount:	Gross Profit:	Completion Year:	Bonded? Yes No
Obligee:	Contact:	Phone/Email:		Project Location (City/State):	
<b>Project Name:</b> Project Description:		Contract Amount:	Gross Profit:	Completion Year:	Bonded? Yes No
Obligee:	Contact:	Phone/Email:		Project Location (City/State):	
<b>Project Name:</b> Project Description:		Contract Amount:	Gross Profit:	Completion Year:	Bonded? Yes No
Obligee:	Contact:	Phone/Email:		Project Location (City/State):	



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6. COMPANY OWNERS		Provide information for all owners – use additional sheets if necessary (ATTACH PERSONAL FINANCIAL STATEMENT)			
Name/Title:		Social Security:		% Ownership	
Married Single	Spouse:	Social Security:		% Ownership	
Address:		Net Worth: (Exclude Business)	Do You Own Real Estate?		Assets in Trust?
Email:			Yes	No	Yes No
Are you a partner/officer in any other venture? Yes No If yes, name of venture:			Approximate Start Date with Company (mm/year):		
Name/Title:		Social Security:		% Ownership	
Married Single	Spouse:	Social Security:		% Ownership	
Address:		Net Worth: (Exclude Business)	Do You Own Real Estate?		Assets in Trust?
Email:			Yes	No	Yes No
Are you a partner/officer in any other venture? Yes No If yes, name of venture:			Approximate Start Date with Company (mm/year):		
Name/Title:		Social Security:		% Ownership	
Married Single	Spouse:	Social Security:		% Ownership	
Address:		Net Worth: (Exclude Business)	Do You Own Real Estate?		Assets in Trust?
Email:			Yes	No	Yes No
Are you a partner/officer in any other venture? Yes No If yes, name of venture:			Approximate Start Date with Company (mm/year):		

**Credit Release Authorization: I/we authorize Construction Capital, Inc. and/or CCI Surety, Inc. to access our business and personal credit records and to make such pertinent inquiries as may be necessary from third party sources in order to investigate the information submitted including, but not limited to, the application, any financial statements, any and all creditors and/or lending institutions, and any past Surety credit.**

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
NAME & TITLE

\_\_\_\_\_  
DATE

\*Bid bonds require copy of bid specifications. \*Performance/Payment bond require copy of the contract