



jcrawford@ccisurety.com ★ www.ccisurety.com ★ 866.317.3294 ph ★ 763.512.0430 fax

1. CONTRACTOR INFORMATION		Company Name (As Appears on Bond)					
Company Address:					Business Phone # :		
City:	State:	Zip:	Normal Operating Territory:		FED ID #		
Proprietorship	Partnership	Joint Venture	Date Formed	Current Ownership Since:	Approx. Business Net Worth:	# of Employees	
S-Corp	C-Corp	LLC					
Type of work:		Largest Completed Contract:	Largest Completed Program:	Average Annual Receipts (last 3 yrs + affiliates)			
Previous Surety:		Reason For Changing Surety:					

2. PROJECT INFORMATION		Contract/Bid Amount:		Bid and Date Time :		Bid % :	
Project Owner/ Obligee:			Start Date:	Completion Date:	Maintenance Period:	Liquidated Damages:	
Obligee Address:				Obligee Contact For Bonds:		Obligee Phone:	
Bond Form (Please Attach)		% Subcontracted:	% Materials:	Est. Gross Profit:	Obligee Email:		
AIA	Federal	Other					
Job Description							

3. *FINAL BONDS ONLY* BID SPREAD INFORMATION – (next 3 contractor bids, Name – Bid Amount)	
1.	\$
2.	\$
3.	\$

4. BANK AND FINANCIAL		Line of Credit Limit: Exp/Renewal Date:		Corp. Cash Balance: \$		Current Work on Hand \$:	
Bank Name:		Current Outstanding:		Accounts Receivable: \$		Date of Last Bond Request:	
Contact Name				Accounts Payable: \$		# of Bond Request per Year:	
Phone/Email:							

5. LARGEST COMPLETED PROJECTS IN LAST 5 YEARS							
Project Name: Project Description:			Contract Amount:	Gross Profit:	Completion Year:	Bonded? Yes No	
Obligee:	Contact:	Phone/Email:		Project Location (City/State):			
Project Name: Project Description:			Contract Amount:	Gross Profit:	Completion Year:	Bonded? Yes No	
Obligee:	Contact:	Phone/Email:		Project Location (City/State):			
Project Name: Project Description:			Contract Amount:	Gross Profit:	Completion Year:	Bonded? Yes No	
Obligee:	Contact:	Phone/Email:		Project Location (City/State):			



jcrawford@ccisurety.com ★ www.ccisurety.com ★ 866.317.3294 ph ★ 763.512.0430 fax

SUPPLEMENTAL SBA INFORMATION

****SUBMIT ADDITIONAL PAGES FOR EACH OWNER WITH OVER 20% OWNERSHIP****

1. ADDITIONAL COMPANY OWNER INFORMATION (Owners should match original application)			
Name/Title:		Home/Cell Phone:	
*The following data is collected for the SBA Program only and is for statistical purposes only; it has no bearing on the credit decision. Disclosure is voluntary. One or more boxes for race may be selected.	Male:	Veteran?	Ethnicity: Hispanic/Latino: Not Hispanic/Latino:
	Female:	Service Disabled?	
	Race:		
American Indian/Alaska Native		Black / African American	White
Native Hawaiian / Pacific Islander			Asian

2. ADDITIONAL SBA INFORMATION – You may be asked to provide additional information to expedite bond approval	
Are you presently subject to an indictment, criminal information, arraignment, or other means by which formal criminal charges are brought against you in any jurisdiction? YES NO	
Have you been arrested in the past six months for any criminal offense? YES NO	
For any criminal offense – other than a minor vehicle violation – have you ever: 1) been convicted; 2) plead guilty; 3) plead nolo contendere; 4) been placed on pretrial diversion; or 5) been placed on any form of parole or probation (including probation before judgment)? YES NO	
Date of Birth (Month, day, and year):	Are you a U.S. Citizen? Y N
Place of Birth (City & State or Foreign Country):	If no, are you a Lawful Permanent resident alien? Y N
	If non-U.S. citizen, provide alien registration number:
Has the contractor ever had an SBA Loan? If yes, Yes No Loan#	Is the contractor SBA 8(a) Certified? Y N
Has contractor received SBA Surety Bond Guarantee under current or another business name? If yes, Yes No Business Name: Tax ID or SSN:	Is the contractor an SBA Certified HUB Zone Contractor? Y N
	Has the contractor ever defaulted on any previous surety bonds? Y N
	Has the contractor ever failed to complete a job? Y N
	Is the contractor presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from transactions with any Federal Department or agency? Y N